# Raymond, Jessie, and Rae Stevens Trust Scholarship Program

(Administered by Mt. Juneau-Gastineaux Masonic Lodge #21)

# **Application for 2026-27 Academic Year**

This scholarship funding is split between the Masonic Lodge and the Elks Club. There are two applications if you wish to be considered for both the Masonic and Elk Club managed processes.

This scholarship process is open to those seeking a Certificate, Diploma, or Degree in Vocational, Career, Professional, or Academic studies at the undergraduate level. Plans of study of 1-5 years are normal. The Scholarships can be renewed annually. An annual award of \$2000 is expected.

Attached is the 2026-27 higher education scholarship application for the Raymond, Jesse, and Rae Stevens Trust Scholarship. The application consists of personal information, higher education plans, official transcripts, a personal essay, and a family Financial Statement.

<u>PERSONAL ESSAY</u>: This essay is to be one page only and typed. Describe your educational goals and objectives, your plans and time frame for meeting these goals, and your plans for utilizing your education after you receive your degree or certificate. Be as specific as possible about your goals and objectives, and the reasons you are choosing this form of higher education.

<u>OFFICIAL HIGH SCHOOL TRANSCRIPTS</u> including SAT or ACT test scores if available. Your School will provide official transcripts in a sealed envelope or will send them to the address below. Transcripts in electronic formats directly from the school can be accepted. **Any other format such as scans, copies, or unofficial transcripts will not** be accepted.

FINANCIAL AID INFORMATION is to be completed by your parent(s) or guardian(s). Please attach your parent(s) or guardian(s) most recent Internal Revenue Service (IRS) tax return(s) (Only the Form 1040/A/EZ is required; Do not include any schedules, etc) (joint return if applicable) and request your parent(s) or guardian(s) complete the Financial Statement below. The Financial Statement applies to each parent or guardian claiming the student applicant as a tax dependent. All financial information is held strictly confidential and will be shredded following the Scholarship Committee's determination of financial need. Social Security number may be redacted. Note that financial information is requested but not mandatory for consideration. However, if not included, applicant will receive no score for the 'financial need' aspect of the evaluation with an expected substantially reduced probability of being selected.

#### PLEASE DO NOT SUBMIT ANY LETTERS OF RECOMMENDATION.

Completed Applications and transcripts must be submitted in written form (transcripts directly from the schools may be transmitted electronically) postmarked by <u>Monday, April</u> 13, 2026, and can be mailed to:

Stevens Trust Scholarship Committee c/o Mt. Juneau/Gastineaux Lodge #21 P.O. Box 32558 Juneau, AK 99803-2558

Questions can be emailed, or call made to: Ken Vaughan <u>kvaughan@acsalaska.net</u> (cell 907-957-4975). The Lodge Secretary may be contacted at <u>mtjg21@gmail.com</u>

## What is the "Stevens Trust" Scholarship?

What is commonly referred to as the "Stevens Trust" was established as the "Raymond, Jessie and Rae Stevens Trust" by the will of Rae Stevens Hoops on July 19, 1993. It stipulated that the interest generated on the initial trust corpus was to be distributed in scholarships each year, half of which is administered by Mt. Juneau-Gastineaux Masonic Lodge #21. New scholarships are restricted to those currently graduating from Juneau high schools to "further their education or training in a university, college, business school, trade school or other institution of higher learning". Raymond and Jessie Stevens moved to Juneau in the 1910s and lived here until their deaths in the 1960s. Rae attended Juneau High School (an essay she wrote is in the 1920 Totem), and spent many years in Alaska, She ran a business in downtown Juneau before retiring in California.

New awards are made each year, customarily at the annual high school award ceremonies in May, with the number and amounts determined by the funds earned that year through investment of the trust funds. Scholarships are awarded to those determined by the Scholarship Committee to be "qualified for such further education" and who are "most deserving", though scholastic standing and/or financial need are not the sole award criteria.

The Lodge Scholarship committee develops the specific award criteria and selection method. Reapplications are accepted from current award recipients for a normal maximum of four years, although for special degree programs that are structured to extend for an additional year, an additional extension is possible.

A full-time course of work while attending an institution of higher learning is normally expected but under special circumstances a lighter course load of at least half time may be approved. A special case can be made for a final "clean-up" semester/quarter

Since 1995, the Raymond, Jesse, and Rae Stevens Scholarship Trust Fund has generated over \$1 Million of investment returns for student scholarship awards to Juneau Alaska high school graduates.

Additionally, depending on financing, some one-time non-renewable awards may be made. Mt Juneau Gastineaux Masonic Lodge receives memorial donations for scholarship uses and awards these funds as available.

## PART A. PERSONAL INFORMATION

Name:
Mailing Address:
City, State and Zip:
Home Phone:
E-Mail Address:
Date of Birth:
(Expected) Date of High School Graduation/GED:
Are you a U.S. citizen? Yes No: If No, Citizen of:
Is anyone in your family a member of Mt. Juneau Masonic Lodge #21 or any Juneau Masonic Body (Scottish Rite, Shriners, Eastern Star, Rainbow, DeMolay, etc)? Yes No
If yes, which Body, and what is their relationship to you:
Do you have any relatives belonging to a Masonic Lodge (anywhere)? Yes No
If yes, location of Lodge Relationship to you:
List what you consider to be your most important high school extracurricular activities:
1
2
3
4
5
List your employment/internship history (if applicable):
Employer/Position/Dates of Employment:

mployer/Position/Dates of Employment:
ART B: HIGHER EDUCATION PLANS
pecify the college or institution that you plan to attend during the 2026-27 academic year <sup>1</sup> .
ame of institution
ddress:
ity:State:Zip
inancial Aid Office Phone Number:
not yet known, list other possible colleges you may attend:
astitution calendar (check one):quarterssemesterstrimestersother
uring the academic year you will attend consecutive terms fromthrough
our major area of study will likely be
he degree program for which you will be enrolled:
ssociateBachelorVocationalCertificate
a vocational student, your certificate title will be:
hen do you expect to receive your degree or certificate?

### PART C: FINANCIAL STATEMENT & IRS TAX RETURN(S)

Please attach your Parent's or Guardian's most recent IRS tax return(s) (Form 1040/A/EZ only, no schedule copies needed) and complete the following Parental or Guardian Financial Statement. IRS tax return(s) and the following Financial Statement apply to each parent or guardian claiming the applicant as a dependent. All financial information is strictly confidential and will be shredded following the Scholarship Committee's determination of financial need.

<sup>1</sup> Best Estimate at the time of making the form. For a number of reasons, this can be modified later.

#### PARENTAL OR GUARDIAN FINANCIAL STATEMENT (APPLIES TO EACH PARENT OR GUARDIAN CLAIMING STUDENT AS DEPENDENT) Name(s) (Last, First, M.) Date: City: Mailing Address (Street/P.O. Box) Zip Code State: Monthly Monthly **INCOME EXPENSES** Amount Amount **Total Wage Income for Household** Mortgage or Rent Payment \$ \$ \$ **Business Income (if any)** Car/Vehicle/Boat Payment(s) Misc Income Sources (child support, etc) \$ \$ **Utilities, Insurance & Food** All Other Monthly Income Sources (List Below) \$ **Credit Card Payments** \$ \$ **Medical Payments** \$ \$ \$ Other Monthly Payments (List Below) \$ \$ \$ \$ \$ \$ \$ TOTAL INCOME \$ TOTAL EXPENSES EXPENDABLE MONTHLY INCOME \$ (TOTAL INCOME – EXPENSES) **ASSETS LIABILITIES** Value **Amount Owed** Appraised/Assessed Value of Real Estate \$ \$ **Amount Owed on Real Estate** \$ Value of Automobiles/Boats, etc. Amount Owed on Autos/Boats, etc. \$ \$ Cash in Bank (checking/savings) **Credit Card Debt** \$ \$ U.S. Savings (or other) Bonds **Outstanding Medical Bills** \$ \$ \$ Other Outstanding Bills (List Below) College Savings Plan Balance \$ \$ **Personal Property** Other Assets (Itemize) \$ \$ \$ \$ \$ \$ \$ TOTAL ASSETS TOTAL LIABILITIES ESTIMATED NET WORTH (TOTAL ASSETS - LIABILITIES) # of children (under 18) in household \_\_\_\_\_ # of college students supported by family: \_\_\_\_\_ Other available sources of college funding (i.e. Grandparent support, 529 Plans, etc)

## PART D: NOTARIZED APPLICATION CERTIFICATION

I certify as the scholarship applicant that the information provided in Parts A and B of this application is true and correct to the best of my knowledge and that I agree to abide by the terms and conditions of any funds awarded under the Stevens Trust Scholarship:

Scholarship Applicant			
	Printed Name	Signature	_
		guardian(s) that the information the best of my (our) knowledge:	on
Father/Guardian			
	Printed Name	Signature	
Mother/Guardian			
Mother/Guardian	Printed Name	Signature	_
NOTARY PUBLIC:			
	e applicant parent(s) or guardi	o me or satisfactorily proven to b an(s), for purposes of attesting t	
I hereunto set my hand and o	fficial seal:		
Notary Public:			
Signature:			
		SEAL	
Date:			
Date			